

B.C. Lawyers' Compulsory Professional Liability Insurance Policy
Questionnaire

Exclusion 6 of the Policy excludes coverage for a claim against you in two circumstances:

1. If payment of the claim would personally benefit you, your **family**, or our firm (6.1);
2. If the claim is by or in any way connected to any **organization** that is partially owned, indirectly or directly, or managed or controlled by you, your **family**, or any other lawyers at our firm, either alone or together (6.2).

To help us avoid finding ourselves facing a claim for which there is no coverage under the policy, would you please answer the following questions. If you answer 'yes' to any question, please provide details on a separate page. Bolded words are defined as follows:

“Organization means: any business, business venture, joint venture, proprietorship, partnership, limited partnership, cooperative, society, syndicate, corporation, association or any legal or commercial entity.”

“Family means: spouse (including **common-law spouse**), children, parents or siblings.”

“Common-law spouse means: a person not married to the lawyer, who has lived with the lawyer in a marriage-like relationship, including a similar relationship between persons of the same gender, for a period of not less than one year.”

1. Are you providing any legal services for your own personal benefit, or to your **family**, or to our firm (other than services relating to a client's payment of our legal fees)?

Yes/no (please circle one).

2. To the best of your knowledge and understanding, is any other lawyer at our firm providing legal services for that lawyer's own personal benefit, or to that lawyer's **family**, or to our firm (other than services relating to a client's payment of our legal fees)?

Yes/no (please circle one).

3. To the best of your knowledge and understanding, are you providing legal services to any **organization** in which you, your **family** or any other lawyer at our firm, separately or together, has or had effective management or control or beneficial ownership in an amount greater than 10%?

Yes/no (please circle one).

4. To the best of your knowledge and understanding, is any other lawyer at our firm providing legal services to any **organization** in which that lawyer, that lawyer's **family** or any other lawyer at our firm, separately or together, has or had effective management or control or beneficial ownership in an amount greater than 10%?

Yes/no (please circle one).

Submitted by: _____ Date: _____